

SEC File No. 801-36104

# **Brochure Supplement**

March 20, 2024

Jotham Zachary Monsma Managing Director

CRD No. 3255817

303 Detroit Street, Suite 203 Ann Arbor, Michigan 48104 734-761-6500

This brochure supplement provides information about Jotham Zachary Monsma that supplements the Exchange Capital Management, Inc. brochure. You should have received a copy of that brochure. If you did not receive a brochure or if you have any questions about the contents of this supplement, please contact us at 734-761-6500.

Additional information about Jotham Zachary Monsma is available on the SEC's website at www.adviserinfo.sec.gov.

### Item 2: Educational Background and Business Experience

Jotham "Zach" Monsma (b. 1969) is a Managing Director of Exchange Capital Management, Inc.

### A. Educational Background

University of Michigan, MBA 1999

DePauw University, Bachelor of Arts 1991

#### **B.** Business Background

Exchange Capital Management, Inc. 01/2024—Present
New Street Research 10/2013—12/2023

### **Item 3: Disciplinary Information**

Zach Monsma does not have any disciplinary action to report. Public information concerning his registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at www.adviserinfo.sec.gov.

#### **Item 4: Other Business Activities**

There is nothing to report for this item.

# Item 5: Additional Compensation

There is nothing to report for this item.

# Item 6: Supervision

Supervision of Zach Monsma is performed by Michael Reid, Managing Director and Chief Compliance Officer, through reviews of internal transaction and security holdings reports, electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Michael Reid can be reached at 734-761-6500.